

September 28, 2009
Daiwa SMBC Capital Co., Ltd.

Relocation Notice of Shanghai Representative Office

Attention

This document is an unofficial translation of a press release announced on September 28, 2009 by Daiwa SMBC Capital Co. The original press release is in Japanese.

We hereby announce our Shanghai Representative Office has relocated to the following address:

New Address	Room 131, 45/F, HSBC Tower, No.1000 Lujiazui Ring Road, Pudong, Shanghai, China (200120)
New Fax Number	+86-21-68410038 (No change in the phone number)